
Cahill Represents Initial Purchasers in Notes Offering by Navios

Date: 07/10/12

Cahill represented Morgan Stanley and J.P. Morgan as joint book-runners and the co-managers in the Rule 144A/Reg S offering of \$88,000,000 8 7/8% First Priority Ship Mortgage Notes due 2017 by Navios Maritime Holdings Inc. and Navios Maritime Finance (US). Proceeds from the offering were to be used to refinance existing indebtedness.

Attorneys

- John Papachristos
- Meghan McDermott