
Ashtead Capital Completes \$500 Million Notes Offering

Date: 07/16/12

Cahill represented Deutsche Bank Securities, Citigroup Global Markets, and J.P. Morgan Securities and the other initial purchasers in the Rule 144A/Reg S offering of \$500,000,000 6.50% Second Priority Secured Notes due 2022 by Ashtead Capital, Inc. Proceeds from the offering were to be used to refinance existing indebtedness.

Attorney

- Sean Davis