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Ashtead Capital Completes \$500 Million Notes Offering

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Cahill represented Deutsche Bank Securities, Citigroup Global Markets, and J.P. Morgan Securities and the other initial purchasers in the Rule 144A/Reg S offering of \$500,000,000 6.50% Second Priority Secured Notes due 2022 by Ashtead Capital, Inc. Proceeds from the offering were to be used to refinance existing indebtedness.

Attorneys

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