
Cahill Represents Lead Arrangers in Amended Credit Facility for *NEW* Asurion

Date: 07/23/12

Cahill represented Bank of America Merrill Lynch and the other arrangers in amending *NEW* Asurion's first lien credit facility to provide for additional term loans, comprised of a \$500,000,000 add-on term loan and a \$375,000,000 amortizing term loan. The proceeds will be used to refinance certain existing indebtedness.

Attorney

- Stuart Downing