

LifePoint Hospitals Completes \$800 Million Credit Facility

Date: 07/24/12

Cahill represented Citibank as administrative agent and Citigroup Global Markets; Merrill Lynch, Pierce, Fenner & Smith; and Barclays Bank as lead arrangers in connection with the \$800,000,000 credit facility, comprised of a \$450,000,000 Term A Loan and a \$350,000,000 Revolving credit facility for LifePoint Hospitals, Inc. Proceeds from the facility will be used to refinance existing indebtedness.