



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Party City Completes Notes Offering and Tender Offer

Date: 07/26/12

Cahill represented the initial purchasers in the Rule 144A/Reg S offering of \$700,000,000 8.875% Senior Notes due 2020 by PC Merger Sub, Inc.. Proceeds from the offering were used in connection with the merger of PC Merger Sub with and into Party City Holdings Inc., a subsidiary of Amscan Holdings, Inc. Cahill also represented the dealer manager in connection with the tender offer to repurchase any and all of Amscan's outstanding 8.75% Senior Subordinated Notes due 2014.

### Attorneys

- Stuart Downing
- Timothy B. Howell
- Jonathan A. Schaffzin

CAHILL GORDON & REINDEL LLP