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Toys "R" Us Completes \$450 Million Notes Offering

Date: 08/01/12

Cahill represented the initial purchasers in the Rule 144A/Reg S offering of \$450,000,000 10.375% Senior Notes due 2017 by Toys "R" Us, Inc. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

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