HD Supply Completes $300 Million Notes Offering

Date: 08/02/12

Cahill represented the joint book-running managers in connection with the Rule 144A offering of $300,000,000 of add-on notes to HD Supply, Inc.'s outstanding 8.125% First Priority Notes due 2019. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Brian Kelleher
- Gregory J. Battista