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## HD Supply Completes \$300 Million Notes Offering

**Date:** 08/02/12

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$300,000,000 of add-on notes to HD Supply, Inc.'s outstanding 8.125% First Priority Notes due 2019. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

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### Attorneys

- James J. Clark
- Brian Kelleher
- Gregory J. Battista
- Joshua M. Zelig