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## Universal Hospital Services Completes \$425 Million Notes Offering

**Date:** 08/07/12

Cahill represented Barclays, BofA Merrill Lynch and RBC Capital Markets as joint book-running managers and Wells Fargo Securities and PNC Capital Markets LLC as co-managers in connection with the Rule 144A/Reg S offering of \$425,000,000 7.625% Second Lien Senior Secured Notes due 2020 by Universal Hospital Services, Inc. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

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### Attorneys

- Timothy B. Howell
- Oleg Rezy