
Universal Hospital Services Completes \$425 Million Notes Offering

Date: 08/07/12

Cahill represented Barclays, BofA Merrill Lynch and RBC Capital Markets as joint book-running managers and Wells Fargo Securities and PNC Capital Markets LLC as co-managers in connection with the Rule 144A/Reg S offering of \$425,000,000 7.625% Second Lien Senior Secured Notes due 2020 by Universal Hospital Services, Inc. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Timothy B. Howell
- Jonathan A. Schaffzin
- Oleg Rezy
- Kelly E. Gelfand Egers