
EP Energy Completes \$350 Million Notes Offering

Date: 08/13/12

Cahill represented Citigroup, Deutsche Bank Securities, J.P. Morgan, Nomura, and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$350,000,000 7.75% Senior Notes due 2022 by EP Energy LLC. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- William M. Hartnett
- Gregory J. Battista