Constellation Brands Completes Notes Offering and Amended and Restated Credit Facility

Date: 08/14/12

Cahill represented BofA Merrill Lynch, J.P. Morgan, Rabo Securities, Barclays, and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the public offering of $650,000,000 principal amount of 4.625% Senior Notes due 2023 by Constellation Brands, Inc. Cahill also represented Bank of America as administrative agent and the lead arrangers in connection with amended and restated $575,000,000 Term A-2 incremental facility for Constellation Brands.

Attorney

- Gregory J. Battista