

## Constellation Brands Completes Notes Offering and Amended and Restated Credit Facility

**Date:** 08/14/12

Cahill represented BofA Merrill Lynch, J.P. Morgan, Rabo Securities, Barclays, and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the public offering of \$650,000,000 principal amount of 4.625% Senior Notes due 2023 by Constellation Brands, Inc. Cahill also represented Bank of America as administrative agent and the lead arrangers in connection with amended and restated \$575,000,000 Term A-2 incremental facility for Constellation Brands.

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### Attorney

- Gregory J. Battista