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Boyd Gaming Completes Acquisition of Peninsula Gaming

Date: 08/16/12

Cahill represented BofA Merrill Lynch, J.P. Morgan, Deutsche Bank Securities and UBS Investment Bank as joint book-running managers and Credit Suisse as co-manager in connection with the Rule 144A/Reg S offering of \$350,000,000 8.375% Senior Notes due 2018 by Boyd Acquisition Sub, LLC and Boyd Acquisition Finance Corp. Proceeds from the offering will be used to partially finance the acquisition of Peninsula Gaming, LLC.

Attorneys

- James J. Clark
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