

First Data Corporation Completes \$1.3 Billion Notes Offering

Date: 08/16/12

Cahill represented Deutsche Bank Securities, Citigroup, Wells Fargo Securities, Credit Suisse, HSBC, and SunTrust Robinson Humphrey as joint book-running managers and the co-managers in the Rule 144A/Reg S offering of \$1,300,000,000 6 3/4% Senior Secured Notes due 2020 by First Data Corporation. Proceeds from the offering will be used to prepay term loans under the company's senior secured credit facilities.