

Cahill Represents Initial Purchasers in \$1 Billion Notes Offering by GM Financial

Date: 08/16/12

Cahill represented Deutsche Bank Securities, Citigroup, and Credit Suisse as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$1,000,000,000 principal amount of 4.75% Senior Notes due 2017 by General Motors Financial Company, Inc.

Attorney

James J. Clark