
Dunkin' Brands Completes \$400 Million Incremental Facility

Date: 08/09/12

Cahill represented Barclays Bank PLC as administrative agent and joint lead arranger and joint bookrunner and J.P. Morgan Securities LLC and Morgan Stanley Senior Funding, Inc. as joint lead arrangers and joint bookrunners in connection with an amendment to the \$1,600 million credit agreement for Dunkin' Brands, Inc. to increase the term loan facility by \$400 million. Proceeds from the increase were to be used to repurchase shares and for general corporate purposes.

Attorneys

- Susanna M. Suh
- Meghan McDermott
- Michael W. Reddy