

Ally Financial Completes \$600 Million Public Offering

Date: 08/10/12

Cahill represented Citigroup, J.P. Morgan, Morgan Stanley and RBC Capital Markets, as joint book-running managers, and the co-managers in connection with the Public offering of \$600,000,000 of 4.625% senior guaranteed notes due 2015 for Ally Financial Inc. Proceeds from the offering will be used for general corporate purposes.

Attorneys

- James J. Clark
- Noah B. Newitz