
Live Nation Completes \$225 Million Notes Offering & \$100 Million Term Loan

Date: 08/20/12

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A/Reg S offering of \$225,000,000 aggregate principal amount of 7% Senior Notes due 2020 by Live Nation Entertainment, Inc. Cahill also represented JPMorgan Chase Bank as administrative agent and J.P. Morgan Securities, The Bank of Nova Scotia and RBS Securities as lead arrangers in connection with \$100,000,000 Incremental Term Loan for Live Nation Entertainment, Inc.

Attorney

- Darren Silver