
H&E Equipment Services Completes \$530 Million Notes Offering

Date: 08/20/12

Cahill represented Deutsche Bank Securities, Credit Suisse, and BofA Merrill Lynch as joint book-running managers in connection with the Rule 144A/Reg S offering of \$530,000,000 7% Senior Notes due 2022 by H&E Equipment Services, Inc., one of the largest integrated equipment dealerships in the United States. Cahill also represented the dealer manager in connection with the consent solicitation and tender offer for any and all of H&E's outstanding 8.375% Senior Notes due 2016.

Attorney

- Javier Ortiz