Cahill Represents Bank and Bond Lead Arrangers in Connection with MModal Inc. Going Private Transaction

Date: 08/17/12

Cahill represented Merrill Lynch and the other lead arrangers in connection with MModal's $250 million offering of 10.75% Senior Notes due 2020, and also represented Merrill Lynch and RBC as joint lead arrangers, and RBC as administrative agent, in connection with MModal's first lien credit facilities, consisting of $445 million of term loans and $75 million of revolving commitments. The proceeds of the notes and loans helped finance the acquisition of MModal by One Equity Partners, an affiliate of JPMorgan, in a going private transaction. MModal is a leading provider of clinical documentation solutions and narrative capture services for the healthcare industry.

Attorneys

- James J. Clark
- Jonathan J. Frankel