Seven Seas Cruises Completes $340 Million Credit Facility

Date: 08/21/12

Cahill represented Deutsche Bank as administrative agent and Deutsche Bank and Barclays Bank as lead arrangers in connection with the $340,000,000 credit facility comprised of a $300,000,000 Term B loan and a $40,000,000 revolving credit facility for Seven Seas Cruises S. de R.L. and SSC Finance Corp. Proceeds from the facilities will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Brian Kelleher
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