

Caesars Completes \$750 Million Senior Notes Offering

Date: 08/22/12

Cahill represented Citigroup Global Markets Inc. as lead initial purchaser and the other initial purchasers in connection with the Rule 144A/Reg S offering of \$750,000,000 aggregate principal amount of 9% Senior Secured Notes by an escrow subsidiary to be assumed by Caesars Entertainment Operating Company, Inc. Upon release from escrow, proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- William J. Miller
- John A. Tripodoro
- Andrew B. Jacobs