



CCO Completes \$1.25 Billion Senior Notes Offering

Date: 08/22/12

Cahill represented Citigroup, BofA Merrill Lynch, Credit Suisse, J.P. Morgan, UBS Investment Bank, Deutsche Bank Securities, Barclays and Morgan Stanley as joint book-running managers and the co-managers connection with the public offering of \$1,250,000,000 5.25% Senior Notes due 2022 by CCO Holdings, LLC and CCO Holdings Capital Corp.