

Warner Chilcott Completes \$600 Million New Term Loan Facilities

Date: 08/20/12

Cahill represented Bank of America, N.A. as administrative agent in connection with \$600,000,000 of additional term loan facilities for WC Luxco S.à r.l., Warner Chilcott Corporation and Warner Chilcott Company, LLC and related amendments to the existing credit facilities. Proceeds from the facility will be used fund a special one-time dividend to Warner Chilcott's shareholders.

Attorneys

- James J. Clark
- Luis R. Penalver
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