

Mediacom Broadband Completes Amended and Restated Credit Facility and Notes Offering

Date: 08/20/12

Cahill represented JPMorgan Chase Bank as administrative agent and J.P. Morgan Securities and Merrill Lynch, Pierce, Fenner & Smith as lead arrangers in connection with a new \$200,000,000 Term G Loan facility for the Mediacom Broadband operating subsidiaries and an amendment and restatement of their existing credit facility.

Cahill also represented J.P. Morgan, BofA Merrill Lynch, Wells Fargo, Deutsche Bank, SunTrust Robinson Humphrey, Credit Suisse, RBC, and Citi as joint book-running managers in the Rule 144A/Reg S offering of \$300,000,000 6 7/8% Senior Notes due 2023 for Mediacom Broad Band.

Attorneys

- William M. Hartnett
- Donna M. Bryan
- Natasha Williams Goddard