
VWR Completes \$750 Million Notes Offering

Date: 09/04/12

Cahill represented the initial purchasers in connection with the Rule 144A/Reg S offering of \$750,000,000 7.25% Senior Notes due 2017 by global laboratory supply and distribution company VWR International. Cahill also represented the dealer manager in connection with the consent solicitation and tender offer for any and all of VWR's outstanding 10.25%/11.25% Senior PIK Toggle Notes due 2015.

Attorneys

- William M. Hartnett
- William J. Miller
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