Cahill Represents Underwriters in $57.5 Million Convertible Senior Subordinated Notes Offering and Concurrent Common Stock Offering by M/I Homes, Inc.

Date: 09/11/12

Cahill represented J.P. Morgan, Citigroup and the other underwriters in connection with the registered offering of $57.5 Million 3.25% Convertible Senior Subordinated Notes due 2017 by M/I Homes, Inc. and a concurrent public offering of 2,530,000 shares of common stock.

Attorney

- Ted B. Lacey