



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Rock-Tenn Completes \$700 Million Notes Offering

Date: 09/11/12

Cahill represented BofA Merrill Lynch, J.P. Morgan, SunTrust Robinson Humphrey, Wells Fargo Securities and Rabo Securities as joint book-running managers and the co-managers in the Rule 144A/Reg S offering of \$700,000,000, comprised of \$350,000,000 3.50% Senior Notes due 2020 and \$350,000,000 4.0% Senior Notes due 2023 by Rock-Tenn Company. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Luis R. Penalver
- Josiah M. Slotnick

CAHILL GORDON & REINDEL LLP