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## MGM Completes \$1 Billion Notes Offering

**Date:** 09/19/12

Cahill represented BofA Merrill Lynch, Deutsche Bank Securities, RBS, and SMBC Nikko as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$1,000,000,000 aggregate principal amount of 6.75% Senior Notes due 2020 by MGM Resorts International. Proceeds from the offering will be used to refinance existing indebtedness.

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### Attorneys

- James J. Clark
- Joshua D. Goldberg