

News America Inc. Completes \$1 Billion Notes Offering

Date: 09/14/12

Cahill represented J.P. Morgan Securities LLC as lead book-runner and the other initial purchasers in the Rule 144A/Reg S offering of \$1,000,000,000 aggregate principal amount of 3% Senior Notes due 2022 by News America Incorporated, a subsidiary of News Corporation. Proceeds from the offering will be used for general corporate purposes.

Attorneys

- William M. Hartnett
- Meghan McDermott