Tesoro Logistics Completes $350 Million Notes Offering

Date: 09/14/12

Cahill represented Wells Fargo Securities, Barclays, and Citigroup as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of $350,000,000 aggregate principal amount of 5.875% Senior Notes due 2020 by Tesoro Logistics LP and Tesoro Logistics Finance Corp. Proceeds from the offering were used to fund the acquisition of Tesoro Refining and Marketing Company's Long Beach Marine terminal and short-haul pipelines and to repay existing indebtedness.

Attorneys

- James J. Clark
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