
IAMGOLD Completes \$650 Million Notes Offering

Date: 09/24/12

Cahill represented Citigroup and Scotiabank as joint book-running managers, CIBC and TD Securities as co-lead managers and the other co-managers in connection with the Rule 144A/Reg S offering of \$650,000,000 aggregate principal amount of 6.75% Senior Notes due 2020 by IAMGOLD Corporation, a leading gold mining company. Proceeds from the offering will be used for general corporate purposes.

Attorney

- Gregory J. Battista