
Starz Completes \$500 Million Notes Offering

Date: 09/13/12

Cahill represented SunTrust Robinson Humphrey, BofA Merrill Lynch, Barclays, J.P. Morgan, RBC Capital Markets, RBS and Scotiabank as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$500,000,000 aggregate principal amount of 5% Senior Notes due 2019 by Starz, LLC and Starz Finance Corp. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Javier Ortiz