
Claire's Completes Notes Offering and Amended Credit Facility

Date: 09/20/12

Cahill represented the joint book-running managers in connection with the Rule 144A/Reg S offering of \$625,000,000 aggregate principal amount of 9.0% Senior Secured First Lien Notes due 2019 by Claire's Stores, Inc. Cahill also represented the administrative agent and lead arrangers in the \$115,000,000 amended and restated revolving credit facility for Claire's Stores, Inc.

Attorneys

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