

CAHILL

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Cahill Represents Underwriters in \$925 Million Notes Offering by Tesoro Corporation

Date: 09/27/12

Cahill represented RBS, J.P. Morgan, Mizuho Securities, and Natixis as joint book-running managers and the co-managers in connection with the \$925,000,000 SEC registered offering, comprised of \$450,000,000 aggregate principal amount of 4.25% Senior Notes due 2017 and \$475,000,000 aggregate principal amount of 5.375% Senior Notes due 2022 by Tesoro Corporation.

Attorneys

- Douglas S. Horowitz
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