

---

## Michaels Stores Completes \$200 Million Notes Offering

**Date:** 09/27/12

Cahill represented Deutsche Bank and seven other banks as initial purchasers in connection with the Rule 144A/Reg S offering of \$200,000,000 aggregate principal amount of 7.75% Senior Notes due 2018 by Michaels Stores, Inc. Proceeds from the offering were used to refinance existing indebtedness.

---

### Attorneys

- John A. Tripodoro
- Jonathan J. Frankel
- Javier Ortiz
- Joshua M. Zelig