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Biomet Completes \$1.625 Billion Notes Offering

Date: 10/02/12

Cahill represented the initial purchasers in connection with the Rule 144A/Reg S offering of \$1,625,000,000 of notes, comprised of \$825,000,000 aggregate principal amount of 6.5% Senior Notes due 2020 and \$800,000,000 aggregate principal amount of 6.5% Senior Subordinated Notes due 2020 by Biomet, Inc. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

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