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## **CDRT Holding Corp. Completes \$450 Million Senior PIK Toggle Notes Offering**

**Date: 10/01/12**

Cahill represented BofA Merrill Lynch, Morgan Stanley, Barclays and Deutsche Bank Securities as joint book-running managers in connection with the Rule 144A/Reg S offering of \$450,000,000 9.25%/10% Senior PIK Toggle Notes due 2017 by CDRT Holdings Corporation, a provider of facility-based outsourced physician services and medical transportation services.

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### **Attorney**

- Stuart Downing