

## **First Data Corp. Completes \$850 Million Notes Offering and \$750 Million Incremental Credit Facility**

**Date:** 09/28/12

Cahill represented Citigroup Global Markets and Deutsche Bank Securities as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$850,000,000 aggregate principal amount of 6.75% Senior Secured Notes due 2020 by First Data Corporation. Proceeds from the offering were used to repay term loans under the company's senior secured credit facility. Cahill also represented Credit Suisse as administrative agent in connection with the company's \$750,000,000 incremental term loan facility.

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### **Attorneys**

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