

## Genesee & Wyoming Completes Acquisition of RailAmerica

Date: 10/01/12

Cahill represented BofA Merrill Lynch as administrative agent and J.P Morgan Securities and Citigroup Global Markets as arrangers in connection with the \$2,300,000,000 credit facility, comprised of a \$1,875,000,000 Term A loan and a \$425,000,000 revolving credit facility for Genesee & Wyoming Inc., an operator of short line and regional freight railroads. Proceeds from the facility will be used in connection with the acquisition of RailAmerica, Inc.

### Attorneys

- James J. Clark
- Michael W. Reddy

CAHILL GORDON & REINDEL LLP