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## Gray Television Completes \$300 Million Notes Offering

**Date:** 10/09/12

Cahill represented BofA Merrill Lynch and Wells Fargo Securities as joint book-running managers in connection with the Rule 144A/Reg S offering of \$300,000,000 aggregate principal amount of 7.5% Senior Notes due 2020 by Gray Television Inc. Proceeds from the offering will be used to refinance existing indebtedness.

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### Attorney

- James J. Clark