

AdvancePierre Foods Completes \$375 Million Credit Facility

Date: 10/10/12

Cahill represented Deutsche Bank as administrative agent and Deutsche Bank, Barclays, Credit Suisse, BMO Capital Markets and Morgan Stanley as lead arrangers in connection with the \$375,000,000 Second Lien Term Loan by AdvancePierre Foods, Inc. Proceeds from the facility will be used for general corporate purposes and to refinance existing indebtedness and to pay a dividend.

Attorneys

- William M. Hartnett
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