

Calpine Corporation Completes \$835 Million Credit Facility

Date: 10/09/12

Cahill represented Morgan Stanley Senior Funding as administrative agent and the arrangers in connection with the \$835,000,000 Term A loan for Calpine Corporation. Proceeds from the loan will be used to refinance existing indebtedness.

Attorneys

- William M. Hartnett
- William J. Miller
- Michael W. Reddy