



32 Old Slip, New York, NY 10005 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Ryerson Inc. Completes \$600 Million Notes Offering

Date: 10/10/12

Cahill represented BofA Merrill Lynch, J.P. Morgan, BMO Capital Markets, Jefferies, UBS Investment Bank and Wells Fargo Securities and joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$600,000,000 aggregate principal amount of 9% Senior Secured Notes due 2017 by Ryerson Inc. and Joseph T. Ryerson & Son, Inc. Proceeds from the offering will be used to refinance existing indebtedness.

### Attorneys

- James J. Clark
- William J. Miller
- Daniel Anderson
- Lisa Collier

CAHILL GORDON & REINDEL LLP