

Lin Television Corp. Completes Acquisition Financing

Date: 10/12/12

Cahill represented J.P. Morgan and Deutsche Bank Securities as joint book-running managers and SunTrust Robinson Humphrey as co-manager in connection with the Rule 144A/Reg S offering of \$290,000,000 aggregate principal amount of 6.375% Senior Notes due 2021 by LIN Television Corp., a wholly-owned subsidiary of multimedia company, LIN TV Corp. Proceeds from the offering will be used to acquire certain assets of New Vision Television.

Attorney

Brian Kelleher