
The Hertz Corporation Completes \$1.2 Billion Acquisition Financing

Date: 10/16/12

Cahill represented Barclays, Deutsche Bank Securities and BofA Merrill Lynch as joint physical book-running managers and the other managers in connection with the Rule 144A/Reg S offering of \$1,200,000,000 comprised of \$700,000,000 aggregate principal amount of 5.875% Senior Notes due 2020 and \$500,000,000 aggregate principal amount of 6.250% Senior Notes due 2022 by HDTFS, Inc., who will be merged into The Hertz Corporation. Proceeds from the offering will be used to partially fund the acquisition of Dollar Thrifty Automotive Group Inc.

Attorneys

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