

Nortek Completes \$235 Million Notes Offering

Date: 10/18/12

Cahill represented UBS Investment Bank, BofA Merrill Lynch, Deutsche Bank Securities, and Wells Fargo Securities as joint book-running managers in connection with the Rule 144A/Reg S offering of \$235,000,000 aggregate principal amount of 8.5% Senior Notes due 2021 by Nortek, Inc., a manufacturer of residential and commercial building products. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

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