
HCA Inc. Completes \$2.5 Billion Notes Offering and \$2 Billion Replacement Revolving Facility

Date: 10/22/12

Cahill represented BofA Merrill Lynch as lead book-running manager and the other managers in connection with the public offering of \$2,500,000,000 comprised of \$1,250,000,000 aggregate principal amount of 4.75% Senior Secured Notes due 2023 and \$1,250,000,000 aggregate principal amount of 5.875% Senior Notes due 2023 by HCA Inc. Proceeds from the offering will be used to pay a dividend, refinance existing indebtedness and for general corporate purposes.

Cahill also represented BofA Merrill Lynch, as administrative agent, in connection with a new \$2,000,000,000 revolving credit facility for HCA, Inc. that replaced HCA's existing revolving credit facility.

Attorney

- William M. Hartnett