
IMS Health Completes \$500 Million Notes Offering, \$1.0 Billion Exchange Offer & Amended Credit Facility

Date: 10/24/12

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A/Reg S offering of \$500,000,000 aggregate principal amount of 6% Senior Notes due 2020 by IMS Health Incorporated. Cahill represented the dealer managers in connection with IMS Health's \$1,000,000,000 exchange offer and consent solicitation relating to its 12.50% senior notes due 2018.

Cahill also represented the administrative agent in the second amended and restated credit facility, comprised of a \$1,790,000,000 Term B Loan, which represents an additional \$500,000,000 of Term B Loans, a €765,000,000 Term B Loan, which represents an additional €200,000,000 in Term B Loans, a \$175,000,000 U.S. Revolving Credit Facility, a \$100,000,000 Japanese Revolving Credit Facility and a \$100,000,000 Swiss/Multicurrency Revolving Credit Facility. The new facility also extended the maturity of each of the revolving credit facilities.

Attorneys

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