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Cahill Represents Global Bookrunners in \$500 Million Notes Offering by Dufry

Date: 10/26/12

Cahill represented BofA Merrill Lynch and Credit Suisse as joint global coordinators and bookrunners and the other joint bookrunners in connection with the Rule 144A/Reg S offering of \$500,000,000 aggregate principal amount of 5.5% Senior Notes due 2020 by Dufry Finance SCA. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- William J. Miller
- Sean Davis

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