



Cahill Represents Initial Purchasers in \$600 Million Notes Offering by PQ Corporation

Date: 11/08/12

Cahill represented J.P. Morgan, Credit Suisse, Barclays, Jefferies, Mizuho Securities and Morgan Stanley as joint book running managers in connection with the Rule 144A/Reg S offering of \$600,000,000 aggregate principal amount of 8.75% Second Lien Senior Secured Notes due 2018 by PQ Corporation.

Attorney

- Michael W. Reddy