
Cahill Represents Financing Sources in Acquisition Financing for BWAY

Date: 11/05/12

Cahill represented the joint book running managers in connection with Rule 144A/Reg S offering of \$335,000,000 aggregate principal amount of 9.5%/10.25% Senior PIK Toggle Notes due 2017 by BOE Merger Corporation which merged with and into BWAY Parent Company, Inc. on the closing date of the transaction. Proceeds from the offering were used in connection with the acquisition of BWAY Parent Company, Inc. by an affiliate of Platinum Equity. Cahill represented the administrative agent and lead arrangers in connection with the \$470,000,000 term loan and \$150,000,000 asset based revolving credit facility for BWAY Holding Company. Proceeds from the loans were also used in connection with the acquisition.

Attorneys

- James J. Clark
- Stuart Downing
- William M. Hartnett
- Ted B. Lacey